Fill in this information to identify the case:	
Debtor name MGM ACADEMIC GROUP LLC	
United States Bankruptcy Court for the: EASTERN DISTRICT OF VIRGINIA	
Case number (if known) 16-12188	☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct

i nave examine	ed the information in the doci	lments checked below and I have a reasonable belief that the information is true and correct:		
□ Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B) □ Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) □ Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F) □ Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G) □ Schedule H: Codebtors (Official Form 206H) □ Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum) □ Amended Schedule □ Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204) □ Other document that requires a declaration				
I declare under penalty of perjury that the foreg Executed on August 1, 2016		X /s/ Brian L. Maynard Signature of individual signing on behalf of debtor Brian L. Maynard Printed name President Position or relationship to debtor		

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

Case 16-12188-BFK Doc 19 Filed 08/01/16 Entered 08/01/16 19:20:31 Desc Main Document Page 2 of 34

Fill in this info	mation to identify the case:				
Debtor name	MGM ACADEMIC GROUP LLC				
United States B	ankruptcy Court for the: EASTERN DISTRICT OF VIRGINIA				
Case number (i	Case number (if known) 16-12188				
		☐ Check if this is an amended filing			

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Ou	minary of Assets and Elabinties for Non-Individuals		12/13
Par	t 1: Summary of Assets		
1.	Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)		
	1a. Real property: Copy line 88 from Schedule A/B	\$	0.00
	1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$	8,871.00
	1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$	8,871.00
Par	t 2: Summary of Liabilities		
2.	Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D	\$	0.00
3.	Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)		
	3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of Schedule E/F	\$	52,726.39
	3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$	6,578.00
4.	Total liabilities	\$	59,304.39

		d 08/01/16 Entered (ment Page 3 of 34		. Desc Main 8/01/16 7:19PM
Fill ir	this information to identify the case:	111CH 1 110C 3 (1134		
Debte	or name MGM ACADEMIC GROUP LLC			
Unite	d States Bankruptcy Court for the: _EASTERN DISTRICT	OF VIRGINIA		
Case	number (if known) 16-12188			
			[☐ Check if this is an amended filing
Off	<u>icial Form 206A/B</u>			
Sc	hedule A/B: Assets - Real a	nd Personal Pro	perty	12/15
which or und Be as the de	de all property in which the debtor holds rights and pown have no book value, such as fully depreciated assets of expired leases. Also list them on Schedule G: Executor complete and accurate as possible. If more space is not expert is name and case number (if known). Also identify onal sheet is attached, include the amounts from the attached.	or assets that were not capital by Contracts and Unexpired Le eeded, attach a separate sheet the form and line number to w	ized. In Schedule A/B, lis ases (Official Form 206G to this form. At the top on thich the additional infor	t any executory contracts). of any pages added, write
	·	•	•	ough as a fived speak
sche debte	Part 1 through Part 11, list each asset under the appropriate or depreciation schedule, that gives the details for or's interest, do not deduct the value of secured claims	r each asset in a particular cate	egory. List each asset on	ly once. In valuing the
Part 1. Do	Cash and cash equivalents es the debtor have any cash or cash equivalents?			
_	No. Go to Part 2.			
	Yes Fill in the information below.			
All	cash or cash equivalents owned or controlled by the d	debtor		Current value of debtor's interest
3.	Checking, savings, money market, or financial brok Name of institution (bank or brokerage firm)	terage accounts (Identify all) Type of account	Last 4 digits of accounumber	unt
	3.1. Checking Account: Bank of America		_	\$600.00
	3.2. Checking Account: Wells Fargo			\$500.00
4.	Other cash equivalents (Identify all)			
5.	Total of Part 1.			\$1,100.00
	Add lines 2 through 4 (including amounts on any addition	onal sheets). Copy the total to lin	e 80.	
Part 2	Deposits and Prepayments			

6. Does the debtor have any deposits or prepayments?

■ No. Go to Part 3.

☐ Yes Fill in the information below.

Accounts receivable

10. Does the debtor have any accounts receivable?

☐ No. Go to Part 4.

■ Yes Fill in the information below.

11. Accounts receivable

	Case 16-12188-B	SFK Doc 19 Filed (Docum		d 08/01/16 19:20:31 34	Desc Main 8/01/16 7:19PM
Debtor	MGM ACADEMIC (•	e number (If known) 16-1218	8
	11a. 90 days old or less:	2,317.00 face amount	doubtful or uncolle	0.00 =	\$2,317.00
	11a. 90 days old or less:	4,130.00 face amount	- doubtful or uncolle	0.00 =	\$4,130.00
	11a. 90 days old or less:	1,323.00 face amount	doubtful or uncolle	0.00 =	\$1,323.00
12.	Total of Part 3. Current value on lines 11a	a + 11b = line 12. Copy the total	to line 82.	_	\$7,770.00
☐ Yo	o. Go to Part 5. es Fill in the information bel Inventory, excluding s the debtor own any inve		ssets)?		
	o. Go to Part 6. es Fill in the information bel	low.			
Part 6:		-related assets (other than title		-	
■ No □ Yo	o. Go to Part 7. es Fill in the information bel Office furniture, fixtu	ow. ures, and equipment; and colle	ectibles		
	o. Go to Part 8. es Fill in the information bel	low.			
	General description		Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture used Computer		\$0.00		\$1.00
40.	Office fixtures				
<i>1</i> 1	Office equipment include	ding all computer equipment a	nd		

- 41. Office equipment, including all computer equipment and communication systems equipment and software
- 42. **Collectibles** *Examples*: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

Entered 08/01/16 19:20:31 Filed 08/01/16 Case 16-12188-BFK Doc 19 Desc Main Document Page 5 of 34 Debtor MGM ACADEMIC GROUP LLC Case number (If known) 16-12188 Name 43. Total of Part 7. \$1.00 Add lines 39 through 42. Copy the total to line 86. Is a depreciation schedule available for any of the property listed in Part 7? 44. ■ No ☐ Yes Has any of the property listed in Part 7 been appraised by a professional within the last year? 45. ■ No ☐ Yes Machinery, equipment, and vehicles 46. Does the debtor own or lease any machinery, equipment, or vehicles? No. Go to Part 9. ☐ Yes Fill in the information below. Real property 54. Does the debtor own or lease any real property? ■ No. Go to Part 10. ☐ Yes Fill in the information below. Intangibles and intellectual property 59. Does the debtor have any interests in intangibles or intellectual property? ■ No. Go to Part 11. ☐ Yes Fill in the information below.

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

■ No. Go to Part 12.

☐ Yes Fill in the information below.

Case 16-12188-BFK Doc 19 Filed 08/01/16 Entered 08/01/16 19:20:31 Desc Main

Document Page 6 of 34

MGM ACADEMIC GROUP LLC Debtor Name

Case number (If known) 16-12188

Part 12: Summary

In Pa	art 12 copy all of the totals from the earlier parts of the form			
	Type of property	Current value of personal property	Current value of real property	
80.	Cash, cash equivalents, and financial assets. Copy line 5, Part 1	\$1,100.00		
81.	Deposits and prepayments. Copy line 9, Part 2.	\$0.00		
82.	Accounts receivable. Copy line 12, Part 3.	\$7,770.00		
83.	Investments. Copy line 17, Part 4.	\$0.00		
84.	Inventory. Copy line 23, Part 5.	\$0.00		
85.	Farming and fishing-related assets. Copy line 33, Part 6.	\$0.00		
86.	Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$1.00		
87.	Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$0.00		
88.	Real property. Copy line 56, Part 9	>		\$0.00
89.	Intangibles and intellectual property. Copy line 66, Part 10.	\$0.00		
90.	All other assets. Copy line 78, Part 11.	+\$0.00		
91.	Total. Add lines 80 through 90 for each column	\$8,871.00 +	• 91b \$	60.00
92.	Total of all property on Schedule A/B. Add lines 91a+91b=92			\$8,871.00

Case 16-12188-BFK Doc 19 Filed 08/01/16 Entered 08/01/16 19:20:31 Desc Main

Document Page 7 of 34

Fill in this information to identify the case:	
Debtor name MGM ACADEMIC GROUP LLC	_
United States Bankruptcy Court for the: EASTERN DISTRICT OF VIRGINIA	_
Case number (if known) 16-12188	- 0
	Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

- 1. Do any creditors have claims secured by debtor's property?
 - No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
 - ☐ Yes. Fill in all of the information below.

Case 16-12188-BFK Doc 19 Filed 08/01/16 Entered 08/01/16 19:20:31 Desc Main Document Page 8 of 34

Fill in this information to identify the case:

Debtor name MGM ACADEMIC GROUP LLC

United States Bankruptcy Court for the: EASTERN DISTRICT OF VIRGINIA

Case number (if known) 16-12188 Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims 12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. 12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. 12/15 Is the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

List the	e other party to any executory contracts or unexpir nal Property (Official Form 206A/B) and on <i>Schedul</i>	deleases that could result in a claim. Also list executory G: Executory Contracts and Unexpired Leases (Official 1 or Part 2, fill out and attach the Additional Page of tha	contracts on Schedule A/E Form 206G). Number the e	3: Assets - Real and ntries in Parts 1 and
	1: List All Creditors with PRIORITY Unsec	,	er are moraded in this form	•
1.	Do any creditors have priority unsecured claims?	(See 11 U.S.C. § 507).		
	☐ No. Go to Part 2.			
	Yes. Go to line 2.			
2	List in alphabetical order all creditors who have with priority unsecured claims, fill out and attach the	Insecured claims that are entitled to priority in whole or Additional Page of Part 1.	in part. If the debtor has mor	re than 3 creditors
			Total claim	Priority amount
2.1	Priority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$52,726.39	\$0.00
	7980 Science Applications Court Suite 3153	☐ Contingent ☐ Unliquidated		
	Vienna, VA 22182	☐ Disputed		
	Date or dates debt was incurred	Basis for the claim: Payroll taxes due through the business and personal taxes due over the last 3 years.	d	
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY	■ No		
	unsecured claim: 11 U.S.C. § 507(a) (<u>1</u>)	☐ Yes		
Part 3		secured Claims nonpriority unsecured claims. If the debtor has more than	n 6 creditors with nonpriority u	nsecured claims, fill
			•	Amount of claim
3.1	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: 0	Check all that apply.	\$1.00
	Alethea Davis	☐ Contingent		
	5731 Coldchester Fairfax, VA 22030	Unliquidated		
	Date(s) debt was incurred	☐ Disputed		
	Last 4 digits of account number	Basis for the claim: Student		
	Last 4 digits of account number _	Is the claim subject to offset? ■ No ☐ Yes	3	
3.2	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: 0	Check all that apply.	\$1.00
	America Education Service	Contingent		
	PO Bo 61047 Harrisburg, PA 17106	Unliquidated		
	Date(s) debt was incurred	☐ Disputed		
	Last 4 digits of account number	Basis for the claim: Student Loan		
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	8	

Case 16-12188-BFK Doc 19 Filed 08/01/16 Entered 08/01/16 19:20:31 Desc Main Document Page 9 of 34

Debto	MGM ACADEMIC GROUP LLC	Case number (if known) 16-12188	
	Name		
3.3	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$0.00
	Anderson Minuteman Press	☐ Contingent	
	100 Roester Road	☐ Unliquidated	
	Suite 101	☐ Disputed	
	Glen Burnie, MD 21060	Basis for the claim:	
	Date(s) debt was incurred _	Is the claim subject to offset? ■ No □ Yes	
	Last 4 digits of account number _	is the dain subject to diset: — No — Tes	
3.4	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1.00
	Andrew Melton	☐ Contingent	
	13915 Whitestone Manor Court	☐ Unliquidated	
	Clifton, VA 20124	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: wages owed to employee	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
	7		
3.5	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$0.00
	Arlington Catholic Herald	☐ Contingent	
	200 N. Glebe Road	☐ Unliquidated	
	Suite 600	☐ Disputed	
	Arlington, VA 22203	Basis for the claim:	
	Date(s) debt was incurred _	_	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.6	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1.00
	Barbara Brown	☐ Contingent	
	3130 Barbara Lane	☐ Unliquidated	
	Fairfax, VA 22031	Disputed	
	Date(s) debt was incurred _	Basis for the claim: Student	
	Last 4 digits of account number		
		Is the claim subject to offset? ■ No □ Yes	
3.7	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1.00
	Barbara Johnson	☐ Contingent	
	10823 Stanhope Place	☐ Unliquidated	
	Fairfax, VA 22032	Disputed	
	Date(s) debt was incurred _	Basis for the claim: Student	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
	_	is the statin subject to obset: — No — Tes	
3.8	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1.00
	Capital One	☐ Contingent	
	PO Box 30281	☐ Unliquidated	
	Salt Lake City, UT 84130	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: Sparks Business Card	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
	_	15 the ordin subject to 0136t: — 140 🚨 163	
3.9	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$6,500.00
	Capital One Visa	☐ Contingent	
	PO Box 30825	☐ Unliquidated	
	Salt Lake City, UT 84130	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim:	
	Last 4 digits of account number _		
		Is the claim subject to offset? ■ No □ Yes	

Case 16-12188-BFK Doc 19 Filed 08/01/16 Entered 08/01/16 19:20:31 Desc Main Document Page 10 of 34

Debto	MGM ACADEMIC GROUP LLC	Case number (if known) 16-12188	
3.10	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$0.00
	Cashcall, Inc.	□ Contingent	
	One City Blvd.	☐ Unliquidated	
	Suite 102	☐ Disputed	
	Orange, CA 92868	·	
	Date(s) debt was incurred _	Basis for the claim:	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.11	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1.00
	Cathy Molony	☐ Contingent	
	7558 Davian Drive	☐ Unliquidated	
	Annandale, VA 22003	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: Student	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.12	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1.00
	Centric Business Systems	☐ Contingent	V 1100
	10702 Red Run Boulevard	☐ Unliquidated	
	Owings Mills, MD 21117	☐ Disputed	
	Date(s) debt was incurred	·	
	_	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.13	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1.00
	Christina Martinez-Graves	Contingent	
		☐ Unliquidated	
	Fairfax, VA 22030	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: Student	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
	_	is the claim subject to diset? — No 🗀 Yes	
3.14	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$0.00
	Christopher A. Glaser, Esq.	Contingent	
	Jackson & Campbell 1120 20th Street, NW South	Unliquidated	
	Washington, DC 20030	☐ Disputed	
	Date(s) debt was incurred	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.15	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1.00
	Cindy Soltvs	☐ Contingent	
	11610 New Bridge Ct	☐ Unliquidated	
	Reston, VA 20191	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: Student	
	Last 4 digits of account number		
		Is the claim subject to offset? ■ No □ Yes	
3.16	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1.00
	Cindy Snodgrass	☐ Contingent	
	Attn: Michael Lane	☐ Unliquidated	
	6450 Way Avenue Bldg 2839	☐ Disputed	
	Fort Benning, GA 31905	Basis for the claim: Student	
	Date(s) debt was incurred _		
	Last 4 digits of account number	Is the claim subject to offset? ■ No □ Yes	

Case 16-12188-BFK Doc 19 Filed 08/01/16 Entered 08/01/16 19:20:31 Desc Main Document Page 11 of 34

Debto	or MGM ACADEMIC GROUP LLC	Case number (if known) 16-12188	
3.17	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1.00
	Cosby Insurance Group	☐ Contingent	
	53 South 3rd Street	☐ Unliquidated	
	Suite 210	☐ Disputed	
	Warrenton, VA 20186	Basis for the claim: Carefirst Insurance	
	Date(s) debt was incurred _		
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.18	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1.00
	Cox Business	☐ Contingent	
	3080 Centerville Road	☐ Unliquidated	
	Herndon, VA 20171	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: <u>Internet</u>	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.19	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$0.00
	Direct Capital Bank	☐ Contingent	*
	155 Commerce Way	☐ Unliquidated	
	Portsmouth, NH 03801	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim:	
	Last 4 digits of account number _	<u> </u>	
		Is the claim subject to offset? ■ No □ Yes	
3.20	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1.00
	Donner	☐ Contingent	
	10407 Graystone Street	☐ Unliquidated	
	Oakton, VA 22124	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: Student	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.21	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1.00
	Eliabeth Dold	☐ Contingent	·
	4818 Marymead Drive	☐ Unliquidated	
	Fairfax, VA 22030	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: Student	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
		is the claim subject to onset? — No	
3.22	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1.00
	Elisheva Barkay	☐ Contingent	
	8104	☐ Unliquidated	
	Date(s) debt was incurred _	☐ Disputed	
	Last 4 digits of account number _	Basis for the claim: <u>Student</u>	
		Is the claim subject to offset? ■ No □ Yes	
3.23	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1.00
	Fabiola Camacho	□ Contingent	Ţ
	4775 Grand Masters Way	☐ Unliquidated	
	Woodbridge, VA 22192	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: Student	
	Last 4 digits of account number _		
	-	Is the claim subject to offset? ■ No ☐ Yes	

Case 16-12188-BFK Doc 19 Filed 08/01/16 Entered 08/01/16 19:20:31 Desc Main Document Page 12 of 34

Debto		Case number (if known) 16-12188	
3.24	Name Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$0.00
	Fairfax Circle Investors c/o	□ Contingent	
	Law Office of Kincheloe & Sch	☐ Unliquidated	
	4010 University Dr., Suite 103	☐ Disputed	
	Fairfax, VA 22030	·	
	Date(s) debt was incurred _	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No ☐ Yes	
3.25	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$0.00
	Fairfax Circle Investors c/o	☐ Contingent	
	Rosenthal Properties	☐ Unliquidated	
	1945 Old Gallows Rd, Suite 300	Disputed	
	Vienna, VA 22182	Basis for the claim:	
	Date(s) debt was incurred _		
	Last 4 digits of account number _	Is the claim subject to offset? ■ No ☐ Yes	
3.26	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1.00
	ິ Hamida Miller	☐ Contingent	
	14604 Outpost Ct	☐ Unliquidated	
	Centreville, VA 20121	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: Student	
	Last 4 digits of account number _		
		Is the claim subject to offset? ■ No □ Yes	
3.27	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1.00
	Honda Financial Services	☐ Contingent	
	8601 Mcalpine Parl Drive	☐ Unliquidated	
	Suite 230	Disputed	
	Charlotte, NC 28211	Basis for the claim: Honda Pilot	
	Date(s) debt was incurred _		
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.28	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1.00
	Huntington Learning Center	☐ Contingent	
	496 Kinderkamack Road	☐ Unliquidated	
	Oradell, NJ 07649	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: Corporate Office	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.29	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$0.00
	Huntington Leasing Center Cop.	Contingent	ψο:σσ
	496 Kinderkamack Road	☐ Unliquidated	
	Oradell, NJ 07649	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim:	
	Last 4 digits of account number		
		Is the claim subject to offset? ■ No ☐ Yes	
3.30	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1.00
	Intuit, Inc	☐ Contingent	
	2632 Marine Way	☐ Unliquidated	
	Mountain View, CA 94043	Disputed	
	Date(s) debt was incurred _	Basis for the claim: Quickbooks	
	Last 4 digits of account number _		
	_	le the claim subject to offset?	

Case 16-12188-BFK Doc 19 Filed 08/01/16 Entered 08/01/16 19:20:31 Desc Main Document Page 13 of 34

		Document 1 age 15 of 54	
Debto	r MGM ACADEMIC GROUP LLC	Case number (if known) 16-12188	
3.31	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1.00
	Jean Pawlow		Ψ1.00
	2548 Five Oaks Road	☐ Contingent	
		Unliquidated	
	Vienna, VA 22181	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: Student	
	Last 4 digits of account number		
	_	Is the claim subject to offset? ■ No □ Yes	
3.32	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1.00
	Jennifer Hensley	☐ Contingent	
	11631 Fairfax Commons Drive	☐ Unliquidated	
	Fairfax, VA 22030	☐ Disputed	
	Date(s) debt was incurred	·	
	Last 4 digits of account number	Basis for the claim: <u>Student</u>	
	Lact 4 digite of decount number _	Is the claim subject to offset? ■ No □ Yes	
3.33	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1.00
	Jennifer Willis	☐ Contingent	
	10196 Wavell RD	☐ Unliquidated	
	Fairfax, VA 22030		
		☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: <u>Student</u>	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.34	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1.00
	Jeselle Varner	☐ Contingent	·
	11037 Del Rio Street	☐ Unliquidated	
	Fairfax, VA 22030	·	
		☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: <u>Student</u>	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.35	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1.00
	Jose Alves	☐ Contingent	ψσ
	7303 Parkwood Ct		
	Falls Church, VA 22042	Unliquidated	
		☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: <u>Student</u>	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.36	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1.00
	Josh St. Louis	☐ Contingent	
	312 South Highland Street	☐ Unliquidated	
	Arlington, VA 22204		
	•	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: wages owed to employee	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.37	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1.00
	Juliet Encabo	☐ Contingent	ψσο
	8737 Ellis Mill Drive		
		Unliquidated	
	Fairfax, VA 22030	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: Student	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
		is the Gain Subject to Oliset! — NO 🗀 188	

Case 16-12188-BFK Doc 19 Filed 08/01/16 Entered 08/01/16 19:20:31 Desc Main Document Page 14 of 34

Debto		Case number (if known) 16-12188	
3.38	Name Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1.00
0.00	Karen Carpenter	Contingent	Ψ1.00
	3508 Shuerman House DR	☐ Unliquidated	
	Fairfax, VA 22030		
	•	☐ Disputed	
	Date(s) debt was incurred _ Last 4 digits of account number	Basis for the claim: <u>Student</u>	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.39	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1.00
	Katherine Manalo	☐ Contingent	
	4070 Bitwell Place	☐ Unliquidated	
	Fairfax, VA 22033	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: Student	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.40	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1.00
	Kenneth Krstulovic	Contingent	Ţ.1.00
	3716 Donna Lane	☐ Unliquidated	
	Annandale, VA 22003		
	Date(s) debt was incurred	☐ Disputed	
	Last 4 digits of account number	Basis for the claim: <u>Student</u>	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.41	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1.00
	Kimmberly Jeffris	☐ Contingent	
	9603 Bel Glade Street	□ Unliquidated	
	Fairfax, VA 22031	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: Student	
	Last 4 digits of account number _		
-		Is the claim subject to offset? ■ No □ Yes	
3.42	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1.00
	Lana Lam	☐ Contingent	
	6309 Travilah Court	☐ Unliquidated	
	Fairfax Station, VA 22039	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: Student	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.43	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1.00
	Lemlem Lemem	☐ Contingent	
	4016 Kimberly Glen Court	□ Unliquidated	
	Chantilly, VA 20151	☐ Disputed	
	Date(s) debt was incurred	Basis for the claim: Student	
	Last 4 digits of account number		
		Is the claim subject to offset? ■ No □ Yes	
3.44	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1.00
	Lendmark Financial Services	☐ Contingent	
	1851 Southpark Boulevard	☐ Unliquidated	
	Colonial Heights, VA 23834	Disputed	
	Date(s) debt was incurred _	Basis for the claim:	
	Last 4 digits of account number _	_	
		Is the claim subject to offset? ■ No □ Yes	

Case 16-12188-BFK Doc 19 Filed 08/01/16 Entered 08/01/16 19:20:31 Desc Main Document Page 15 of 34 Debtor Case number (if known) MGM ACADEMIC GROUP LLC 16-12188 3.45 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: Check all that apply. \$1.00 **Liesel Hamilton** ☐ Contingent 10227 Quiet Pond Terrace ■ Unliquidated **Burke, VA 22015** ☐ Disputed Date(s) debt was incurred _ Basis for the claim: money owed for wages to employees Last 4 digits of account number Is the claim subject to offset? ■ No ☐ Yes Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: Check all that apply. \$0.00 **Liquidus Marketing** ☐ Contingent 372 W. Ontatio Street ■ Unliquidated #400 ☐ Disputed Chicago, IL 60654 Basis for the claim: Date(s) debt was incurred Is the claim subject to offset? ■ No ☐ Yes Last 4 digits of account number 3.47 As of the petition filing date, the claim is: Check all that apply. \$1.00 Nonpriority creditor's name and mailing address Lisa McCormick ☐ Contingent 10127 Comonwealth Blvd ☐ Unliquidated Fairfax, VA 22032 □ Disputed Date(s) debt was incurred Basis for the claim: Student Last 4 digits of account number Is the claim subject to offset? ■ No ☐ Yes 3.48 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: Check all that apply. \$1.00 Lisa Reddy ☐ Contingent 2951 Hubbard Street ☐ Unliquidated Oakton, VA 22124 □ Disputed Date(s) debt was incurred Basis for the claim: Student Last 4 digits of account number _ Is the claim subject to offset? ■ No □ Yes 3.49 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: Check all that apply. \$1.00 Lvnn Maurer ☐ Contingent 3968 Oak Street ■ Unliquidated Fairfax, VA 22030 ☐ Disputed Date(s) debt was incurred Basis for the claim: Student Last 4 digits of account number Is the claim subject to offset? ■ No ☐ Yes \$1.00 3.50 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: Check all that apply. Marissa McDougall ☐ Contingent 801 North Monroe Street, #511 ■ Unliquidated Arlington, VA 22201 □ Disputed

3.51

☐ Contingent

☐ Disputed

■ Unliquidated

Basis for the claim: Student

Basis for the claim: wages owed to employee

As of the petition filing date, the claim is: Check all that apply.

Is the claim subject to offset? ■ No ☐ Yes

Is the claim subject to offset? ■ No ☐ Yes

\$0.00

Date(s) debt was incurred _

300 Fellowship Road

Date(s) debt was incurred _

Mount Laurel, NJ 08054

Last 4 digits of account number _

Marlin Leasing

Last 4 digits of account number _

Nonpriority creditor's name and mailing address

Case 16-12188-BFK Doc 19 Filed 08/01/16 Entered 08/01/16 19:20:31 Desc Main Document Page 16 of 34

Debto		Case number (if known) 16-12188	
3.52	Name Nonpriority creditor's name and mailing address Mary Rose Burke	As of the petition filing date, the claim is: Check all that apply.	\$1.00
	5201 Stonington Drive Fairfax, VA 22032	☐ Unliquidated ☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: <u>Student</u>	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.53	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1.00
	Maureen Cole	Contingent	
	458 Fair Valley Drive	Unliquidated	
	Fairfax, VA 22030	☐ Disputed	
	Date(s) debt was incurred _ Last 4 digits of account number	Basis for the claim: <u>Student</u>	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.54	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1.00
	Mazhar Ahson	☐ Contingent	
	10094 Daniel Runway	☐ Unliquidated	
	Fairfax, VA 22030	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: Student	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.55	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1.00
	Melissa Hodgman	☐ Contingent	
	3214 Prince William Dr	☐ Unliquidated	
	Fairfax, VA 22031	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: Student	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.56	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1.00
	Michele Young	☐ Contingent	
	9915 Stoughton Rd	☐ Unliquidated	
	Fairfax, VA 22032	Disputed	
	Date(s) debt was incurred _	Basis for the claim: <u>Student</u>	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.57	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1.00
	Michelle Bristle	☐ Contingent	
	10234 Radiar	☐ Unliquidated	
	Fairfax, VA 22030	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: Student	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
	1	·	
3.58	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1.00
	Middle States Association	Contingent	
	3624 Market Street-2 West	Unliquidated	
	Philadelphia, PA 19104	Disputed	
	Date(s) debt was incurred _	Basis for the claim: Student	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	

Case 16-12188-BFK Doc 19 Filed 08/01/16 Entered 08/01/16 19:20:31 Desc Main Document Page 17 of 34

Debtor	MGM ACADEMIC GROUP LLC Name	Case number (if known) 16-12188	
3.59	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1.00
	Min Ja Kang	☐ Contingent	-
	3902 Persimmon Drive 201	☐ Unliquidated	
	Fairfax, VA 22031	☐ Disputed	
	Date(s) debt was incurred		
	Last 4 digits of account number	Basis for the claim: Student	
		Is the claim subject to offset? ■ No □ Yes	
3.60	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1.00
	Nancy Shabe	☐ Contingent	
	10000 Oakton Crossing Court	☐ Unliquidated	
	Oakton, VA 22124	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: Student	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
		is the dain subject to diset: — No — res	
3.61	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1.00
	Nicole Schreffler	☐ Contingent	
	303 Vanier Drive	☐ Unliquidated	
	Newark, DE 19711	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: wages owed to employee	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
0.00	1		
3.62	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1.00
	Odno Doudon	☐ Contingent	
	12253 Fairfield House Drive	☐ Unliquidated	
	Fairfax, VA 22030	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: Student	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.63	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1.00
	Paige Rosson	☐ Contingent	¥ 1100
	10810 Broad Water Dr	☐ Unliquidated	
	Fairfax, VA 22032	_ `	
		Disputed	
	Date(s) debt was incurred _ Last 4 digits of account number _	Basis for the claim: Student	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.64	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1.00
	Patrick Kiechlin	☐ Contingent	
	10022 Wheatfield Court	☐ Unliquidated	
	Fairfax, VA 22032	☐ Disputed	
	Date(s) debt was incurred	•	
	Last 4 digits of account number _	Basis for the claim: wages owed to employee	
	Last 4 digits of account flumber _	Is the claim subject to offset? ■ No □ Yes	
3.65	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$0.00
	Patriot Creative Group	□ Contingent	+
	2727 N. Central Avenue	☐ Unliquidated	
	Phoenix, AZ 85004	☐ Uniquidated ☐ Disputed	
	Date(s) debt was incurred	·	
	Last 4 digits of account number	Basis for the claim:	
		Is the claim subject to offset? ■ No □ Yes	

Case 16-12188-BFK Doc 19 Filed 08/01/16 Entered 08/01/16 19:20:31 Desc Main Document Page 18 of 34

Debto		Case number (if known) 16-12188	
3.66	Name Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1.00
	Pilar Riparip		Ψ1.00
	9469 Fairfax Blvd	☐ Contingent	
	Apt 101	☐ Unliquidated	
	Fairfax, VA 22031	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: <u>Student</u>	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.67	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1.00
	ິPonnia Muyen	☐ Contingent	
	6354 Tisbury Dr	□ Unliquidated	
	Burke, VA 22015	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: Student	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
	_	is the claim subject to onset? — No 🚨 Yes	
3.68	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1.00
	Rachel Levine	☐ Contingent	
	1283 East Lark Street	☐ Unliquidated	
	Gilbert, AZ 85297	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: wages owed to employee	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
	_	is the statin subject to disect: — No. — Yes	
3.69	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1.00
	Richard Briggs	☐ Contingent	
	2967 Franklin Oak Drive	☐ Unliquidated	
	Herndon, VA 20171	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: Student	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.70	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1.00
	Rosenthal Properties	Contingent	
	1945 Oal Gallows Road	☐ Unliquidated	
	Suite 300	☐ Disputed	
	Vienna, VA 22182	·	
	Date(s) debt was incurred _	Basis for the claim: Landlord for MGM	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No ☐ Yes	
3.71	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1.00
	ິSandy Austin	☐ Contingent	
	10715 Ames Street	☐ Unliquidated	
	Fairfax, VA 22030	Disputed	
	Date(s) debt was incurred _	Basis for the claim: Student	
	Last 4 digits of account number		
	3	Is the claim subject to offset? ■ No ☐ Yes	
3.72	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1.00
•	Scott Welles	☐ Contingent	
	4024 Woodland Drive	☐ Unliquidated	
	Fairfax, VA 22030	☐ Disputed	
	Date(s) debt was incurred _	·	
	Last 4 digits of account number _	Basis for the claim: <u>Student</u>	
	-	Is the claim subject to offset? ■ No □ Yes	

Case 16-12188-BFK Doc 19 Filed 08/01/16 Entered 08/01/16 19:20:31 Desc Main Document Page 19 of 34

Debto	or MGM ACADEMIC GROUP LLC	Case number (if known) 16-12188	
3.73	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1.00
00	Shaimaa Alyehabi	Contingent	Ψ1.00
	11110 Cavalier Court	☐ Unliquidated	
	Fairfax, VA 22030	☐ Disputed	
	Date(s) debt was incurred _		
	Last 4 digits of account number	Basis for the claim: <u>Student</u>	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.74	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1.00
	Shane Michael Associates	☐ Contingent	
	63 Webb Street	☐ Unliquidated	
	Edison, NJ 08820	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: Lisa Tonery	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.75	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$0.00
	Shane Michael Association	☐ Contingent	
	63 Wess Street	☐ Unliquidated	
	Edison, NJ 08820	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim:	
	Last 4 digits of account number	_	
		Is the claim subject to offset? ■ No □ Yes	
3.76	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1.00
	Sherri Long	☐ Contingent	
	4316 Pickett Road	☐ Unliquidated	
	Fairfax, VA 22032	☐ Disputed	
	Date(s) debt was incurred	Basis for the claim: Student	
	Last 4 digits of account number		
		Is the claim subject to offset? ■ No □ Yes	
3.77	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$0.00
	Shirley E. Mack	☐ Contingent	
	c/o Tate Bywater	☐ Unliquidated	
	2740 Chain Bridge Road	☐ Disputed	
	Vienna, VA 22181	Basis for the claim: Student	
	Date(s) debt was incurred _		
	Last 4 digits of account number _	Is the claim subject to offset? ■ No ☐ Yes	
3.78	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1.00
	Shirley Mack	☐ Contingent	
	14013 Sawteeth Way	☐ Unliquidated	
	Centreville, VA 20121	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: Student	
	Last 4 digits of account number		
		Is the claim subject to offset? ■ No □ Yes	
3.79	Nonpriority creditor's name and mailing address	As of the petition filling date, the claim is: Check all that apply.	\$1.00
	Silvia Moore	☐ Contingent	
	10212 Dundo Street	Unliquidated	
	Fairfax, VA 22032	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: Student	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	

Case 16-12188-BFK Doc 19 Filed 08/01/16 Entered 08/01/16 19:20:31 Desc Main Document Page 20 of 34

Debto		Case number (if known) 16-12188	
3.80	Name Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1.00
	Sparkle Services		Ψ1.00
	7350 Lee Highway	☐ Contingent	
	Apt 202	☐ Unliquidated	
	Falls Church, VA 22046	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: Akmal Khan	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.81	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1.00
	Stephanie Lanham	☐ Contingent	
	4130 Orchard Drive	☐ Unliquidated	
	Fairfax, VA 22032	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: Student	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
	-		
3.82	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1.00
	Stephanie Lora	☐ Contingent	
	4224 Berritt St	☐ Unliquidated	
	Fairfax, VA 22030	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: <u>Student</u>	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.83	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1.00
	Stephen Proctor	☐ Contingent	
	1504 Lincoln Way, Apt 301	☐ Unliquidated	
	Mc Lean, VA 22102	Disputed	
	Date(s) debt was incurred _	Basis for the claim: wages owed to employee	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.84	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$0.00
0.0 .	Susan Nnaji	☐ Contingent	Ψ0.00
	5974 Jan Mar Drive	☐ Unliquidated	
	Falls Church, VA 22041		
	Date(s) debt was incurred _	Disputed	
	Last 4 digits of account number	Basis for the claim: <u>wages owed to employee</u>	
		Is the claim subject to offset? ■ No ☐ Yes	
3.85	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1.00
	Svetlana Bochkov	☐ Contingent	
	416413 Lochleven	☐ Unliquidated	
	Fairfax, VA 22230	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: Student	
	Last 4 digits of account number	<u> </u>	
		Is the claim subject to offset? ■ No ☐ Yes	
3.86	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1.00
	SW Credit Systems L.P.	☐ Contingent	
	4120 International Parkway	☐ Unliquidated	
	Suite 1100	☐ Disputed	
	Carrollton, TX 75007	Basis for the claim: Comcast	
	Date(s) debt was incurred _		
	Last 4 digits of account number	Is the claim subject to offset? ■ No □ Yes	

Case 16-12188-BFK Doc 19 Filed 08/01/16 Entered 08/01/16 19:20:31 Desc Main Document Page 21 of 34

Debto	MGM ACADEMIC GROUP LLC Name	Case number (if known) 16-12188	
3.87	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1.00
	Tammy Trinh	☐ Contingent	
	4416 Westfield Dr	☐ Unliquidated	
	Fairfax, VA 22032	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: Student	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.88	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$0.00
	TML	☐ Contingent	
	9385 Innovation Road	☐ Unliquidated	
	Manassas, VA 20110	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.89	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1.00
	Total Merchant Services	☐ Contingent	
	21650 Oxnard street #1200	☐ Unliquidated	
	Woodland Hills, CA 91367	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim:	
	Last 4 digits of account number _	-	
		Is the claim subject to offset? ■ No □ Yes	
3.90	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1.00
	Tram Le	☐ Contingent	
	13551 Plunbago Dr	☐ Unliquidated	
	Centreville, VA 20120	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: Student	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.91	Nonvierity creditor's name and mailing address		¢1 00
3.91	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1.00
	Tristen Yancey Janysek 2521 Hunter Mill Road	Contingent	
	Oakton, VA 22124	☐ Unliquidated	
		☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.92	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1.00
	Trung Ho	☐ Contingent	
	11470 Fox Clove Road	☐ Unliquidated	
	Oakton, VA 22124	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: <u>Student</u>	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.93	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$0.00
_0.00	US Bank Equipment		φυ.υυ
	1310 Madrid Street	Contingent	
	Suite 101	☐ Unliquidated	
	Marshall, MN 56258	☐ Disputed	
	Date(s) debt was incurred	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	

Case 16-12188-BFK Doc 19 Filed 08/01/16 Entered 08/01/16 19:20:31 Desc Main Document Page 22 of 34 Debtor MGM ACADEMIC GROUP LLC Case number (if known) 16-12188 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: Check all that apply. \$1.00 **US Bannk Equipment Finance** ☐ Contingent 825 NE Multnomah Street #875 ■ Unliquidated Portland, OR 97232 ☐ Disputed Date(s) debt was incurred _ Basis for the claim: Copier Last 4 digits of account number Is the claim subject to offset? ■ No ☐ Yes Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: Check all that apply. \$1.00 **Verizon Business** ☐ Contingent 600 Hidden Ridge ■ Unliquidated Irving, TX 75038 ☐ Disputed Date(s) debt was incurred Basis for the claim: Last 4 digits of account number _ Is the claim subject to offset? ■ No ☐ Yes Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: Check all that apply. \$0.00 **Washington DC ADI** ☐ Contingent 3284 Crain Highway ☐ Unliquidated Waldorf, MD 20603 ☐ Disputed Date(s) debt was incurred Basis for the claim: _ Last 4 digits of account number Is the claim subject to offset? ■ No ☐ Yes As of the petition filing date, the claim is: Check all that apply. Nonpriority creditor's name and mailing address \$0.00 **Your Tuition Solution** ☐ Contingent 1700 West Park Dr ■ Unliquidated Suite 310 ☐ Disputed Westborough, MA 01581 Basis for the claim: _ Date(s) debt was incurred _ Is the claim subject to offset? \blacksquare No \square Yes Last 4 digits of account number _ assignees of claims listed above, and attorneys for unsecured creditors. If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies,

	Name and mailing address	On which line in Part1 or Part 2 is the related creditor (if any) listed? Last 4 digits of account number, any				
4.1	Anderson Minuteman Press 8875 Cebtre Park Drive Suite G Columbia, MD 21045	Line <u>3.3</u> ☐ Not listed. Explain	_			
4.2	Law Firm of Jackson & Campbell 1120 20th Street NW South Tower Washington, DC 20036	Line <u>3.25</u> ☐ Not listed. Explain	-			
4.3	TML 8315 Lee Highway Suite 320 Fairfax, VA 22031	Line <u>3.88</u> ☐ Not listed. Explain	_			
4.4	Washington DC ADI 25055 Riding Plaza #200 South Riding, VA 20152	Line <u>3.96</u> ☐ Not listed. Explain	-			

Total Amounts of the Priority and Nonpriority Unsecured Claims

3.94

3.95

3.96

3.97

Desc Main 8/01/16 7:19PM Doc 19 Filed 08/01/16 Entered 08/01/16 19:20:31 Case 16-12188-BFK

Page 23 of 34 Document

5. Add the amounts of priority and nonpriority unsecured claims.

MGM ACADEMIC GROUP LLC

5a. Total claims from Part 1 5b. Total claims from Part 2

Debtor

5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.

Total of claim amounts 5a. 52,726.39 5b. \$ 6,578.00 59,304.39 5c.

16-12188

Case number (if known)

Case 16-12188-BFK Doc 19 Filed 08/01/16 Entered 08/01/16 19:20:31 Desc Main

		Document	Page 24 of 34	8/01/16 7:19P
Fill in t	his information to identify the case			
Debtor	name MGM ACADEMIC GRO	UP LLC		
United	States Bankruptcy Court for the: _E	ASTERN DISTRICT OF VIRG	INIA	
Case n	umber (if known) 16-12188			
				☐ Check if this is an amended filing
Offic	ial Form 206G			
Sch	edule G: Executory	Contracts and U	nexpired Leases	12/15
Be as c	omplete and accurate as possible.	If more space is needed, co	py and attach the additional page, no	umber the entries consecutively.
	es the debtor have any executory No. Check this box and file this form	•	es? les. There is nothing else to report on	this form.
	Yes. Fill in all of the information belo Form 206A/B).	w even if the contacts of lease	s are listed on Schedule A/B: Assets -	Real and Personal Property
2. List	all contracts and unexpired le	ases	State the name and mailing add whom the debtor has an execut lease	-
2.1.	State what the contract or lease is for and the nature of the debtor's interest	Debtor has since abandoned leasehold		

State the term remaining

List the contract number of any government contract

Rosenthal Properties 1945 Oal Gallows Road Suite 300 Vienna, VA 22182

Official Form 206G

Entered 08/01/16 19:20:31 Desc Main Case 16-12188-BFK Doc 19 Filed 08/01/16 Page 25 of 34 Document Fill in this information to identify the case: Debtor name MGM ACADEMIC GROUP LLC United States Bankruptcy Court for the: EASTERN DISTRICT OF VIRGINIA Case number (if known) 16-12188 ☐ Check if this is an amended filing Official Form 206H Schedule H: Your Codebtors 12/15 Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page. 1. Do you have any codebtors? ■ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form. ☐ Yes 2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2. Column 1: Codebtor Column 2: Creditor Name **Mailing Address** Name Check all schedules that apply: 2.1 Street □ E/F \Box G City State Zip Code 2.2 Street □ E/F \square G City State Zip Code 2.3 \Box D

Official Form 206H Software Copyright (c) 1996-2016 Best Case, LLC - www.bestcase.com

2.4

Street

City

Street

City

State

State

Zip Code

Zip Code

Schedule H: Your Codebtors

□ E/F □ G

□ E/F □ G

3	II in this information to identify the case:					
	ebtor name MGM ACADEMIC GROUP LLC					
Uı	nited States Bankruptcy Court for the: EASTERN DISTRIC	T OF VIRGINIA				
C	ase number (if known) 16-12188					
						Check if this is an amended filing
	fficial Form 207	براه ما این امر	ala Fili	na far Dan		
Th	tatement of Financial Affairs for No e debtor must answer every question. If more space is no ite the debtor's name and case number (if known).					04/16 any additional pages,
Pa	art 1: Income					
1.	Gross revenue from business					
	☐ None.					
	Identify the beginning and ending dates of the debtor' which may be a calendar year	's fiscal year,		of revenue that apply		Gross revenue (before deductions and exclusions)
	From the beginning of the fiscal year to filing da	ate:	☐ Opera	ting a business		\$125,000.00
	From 1/01/2016 to Filing Date		■ Other	estimate		
	For prior year:		☐ Opera	ting a business		\$350,000.00
	From 1/01/2015 to 12/31/2015		■ Other	estimate		
	For year before that:		■ Opera	ting a business		\$361,518.00
	From 1/01/2014 to 12/31/2014		☐ Other			
2.	Non-business revenue Include revenue regardless of whether that revenue is taxab and royalties. List each source and the gross revenue for ea					ney collected from lawsuits,
	■ None.					
			Descripti	on of sources of	revenue	Gross revenue from each source (before deductions and exclusions)
Pa	art 2: List Certain Transfers Made Before Filing for Bar	nkruptcy				
3.	Certain payments or transfers to creditors within 90 day List payments or transfersincluding expense reimbursement filing this case unless the aggregate value of all property transland every 3 years after that with respect to cases filed on or	ntsto any credito nsferred to that cr	or, other than editor is less			
	☐ None.					
	Creditor's Name and Address	Dates	Total ar	mount of value	Reasons for	r payment or transfer

Doc 19 Filed 08/01/16 Entered 08/01/16 19:20:31 Desc Main 8/01/16 7:19PM Case 16-12188-BFK Document Page 27 of 34

Debtor	MGM ACADEMIC GROUP LLC	Doddinone	Case number (if known) 16-12188

	Creditor's Name and Address			Dates	Total amount of value		Reasons for payment or transfer Check all that apply		
	3.1.	Huntington Learning Center 496 Kinderkamack Road Oradell, NJ 07649		Since April 1 2016	, \$12,353.14	☐ Secur ☐ Unsec	red debt cured loan re liers or vend ces	. ,	
4.	List pay or cosion may be listed in	ents or other transfers of property may ments or transfers, including expense gned by an insider unless the aggregate adjusted on 4/01/19 and every 3 years in line 3. <i>Insiders</i> include officers, directed and their relatives; affiliates of the debte	reimburseme e value of all s after that with ors, and anyo	nts, made within property transferr th respect to case ne in control of a	1 year before filing this case ed to or for the benefit of the es filed on or after the date of corporate debtor and their re	on debts owe insider is les adjustment.) latives; gene	s than \$6,42 Do not inclural partners	5. (This amount de any payments of a partnership	
						_			
		ler's name and address tionship to debtor		Dates	Total amount of value	Reasons	s for payme	nt or transfer	
 5. Repossessions, foreclosures, and returns List all property of the debtor that was obtained by a foreclosure sale, transferred by a deed in lieu of foreclosure. None 								y a creditor, sold at	
			D 11	of the Downston		D-1-	,		
	Crea	litor's name and address	Describe	of the Property		Date		Value of property	
-		s y creditor, including a bank or financial i debtor without permission or refused to i							
	■ No	one							
	Cred	litor's name and address	Descripti	on of the action	creditor took	Date action taken	n was	Amount	
Pa	rt 3:	Legal Actions or Assignments							
7.	List the	actions, administrative proceedings, e legal actions, proceedings, investigations capacity—within 1 year before filing this	ons, arbitratio				/hich the del	otor was involved	
	☐ No	one.							
		Case title Case number	Nature of		Court or agency's name an address	d Sta	tus of case		
	7.1.	Shirley Mack v MGM & B. Maynard GV16010214-00	contract	disptue	Fairfax General District		Pending On appeal Concluded		
	7.2.	Rosenthal Properties	Behind I	rent with			Pending On appeal Concluded		

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

Case 16-12188-BFK Doc 19 Filed 08/01/16 Entered 08/01/16 19:20:31 Desc Main Document Page 28 of 34 MGM ACADEMIC GROUP LLC ase number (if known) 16-12188 Debtor ■ None Part 4: Certain Gifts and Charitable Contributions 9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000 None Recipient's name and address Description of the gifts or contributions Dates given Value **Certain Losses** 10. All losses from fire, theft, or other casualty within 1 year before filing this case. None Description of the property lost and Amount of payments received for the loss **Dates of loss** Value of property how the loss occurred lost If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets - Real and Personal Property). Part 6: Certain Payments or Transfers 11. Payments related to bankruptcy List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case. ☐ None. Who was paid or who received If not money, describe any property transferred **Dates** Total amount or the transfer? value Address 11.1. Langone & Fasullo, PLLC 9516 Lee Highway Suite C **Attorney Fees** \$1,500.00 Fairfax, VA 22031 **Email or website address** langoneandfasullo@gmail.com Who made the payment, if not debtor?

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

None.

Name of trust or device Describe any property transferred Dates transfers Total amount or were made value

13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

Case 16-12188-BFK Doc 19 Filed 08/01/16 Entered 08/01/16 19:20:31 Desc Main Page 29 of 34 Document MGM ACADEMIC GROUP LLC ase number (if known) 16-12188 Debtor None. Who received transfer? Description of property transferred or Date transfer Total amount or Address payments received or debts paid in exchange was made value Part 7: Previous Locations 14. Previous addresses List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used. Does not apply **Address Dates of occupancy** From-To **Health Care Bankruptcies** 15. Health Care bankruptcies Is the debtor primarily engaged in offering services and facilities for: - diagnosing or treating injury, deformity, or disease, or - providing any surgical, psychiatric, drug treatment, or obstetric care? No. Go to Part 9. Yes. Fill in the information below. Facility name and address Nature of the business operation, including type of services If debtor provides meals the debtor provides and housing, number of patients in debtor's care Part 9: Personally Identifiable Information 16. Does the debtor collect and retain personally identifiable information of customers? No. Yes. State the nature of the information collected and retained. 17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit? No. Go to Part 10. Yes. Does the debtor serve as plan administrator? Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units 18. Closed financial accounts Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred? Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions. None Financial Institution name and Last 4 digits of Last balance Type of account or Date account was

Address account number instrument closed, sold, before closing or moved, or transfer transferred

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filling this

Desc Main 8/01/16 7:19PM Case 16-12188-BFK Doc 19 Filed 08/01/16 Entered 08/01/16 19:20:31 Page 30 of 34 Case number (if known) 16-12188 Document

Debtor MGM ACADEMIC GROUP LLC

	None					
	Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?		
L	off-premises storage ist any property kept in storage units or warehouses which the debtor does business.	within 1 year before filing this cas	e. Do not include facilities that are in a par	rt of a building in		
	None					
	Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?		
Part	11: Property the Debtor Holds or Controls Tha	at the Debtor Does Not Own				
21. P	roperty held for another ist any property that the debtor holds or controls that ot list leased or rented property. None		property borrowed from, being stored for,	or held in trust. Do		
Part	12: Details About Environment Information					
	ne purpose of Part 12, the following definitions apply Environmental law means any statute or governmer medium affected (air, land, water, or any other medi	ntal regulation that concerns polluti	on, contamination, or hazardous material,	regardless of the		
	Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.					
	Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.					
Repo	ort all notices, releases, and proceedings known	, regardless of when they occur	red.			
22.	Has the debtor been a party in any judicial or ad	ministrative proceeding under a	ny environmental law? Include settleme	ents and orders.		
	■ No. □ Yes. Provide details below.					
	Case title Case number	Court or agency name and address	Nature of the case	Status of case		
	las any governmental unit otherwise notified the nvironmental law?	debtor that the debtor may be li	able or potentially liable under or in vic	olation of an		
	■ No. □ Yes. Provide details below.					
	Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice		
24. F	as the debtor notified any governmental unit of	any release of hazardous materi	al?			
	■ No. □ Yes. Provide details below.					

Part 13: Details About the Debtor's Business or Connections to Any Business

Governmental unit name and

address

Site name and address

Date of notice

Environmental law, if known

	Case 16-1218	88-BFK Doo	: 19 Filed 08/01/:		/01/16 19:20:31	Desc Main 8/01/16 7:19PM
Deb	otor MGM ACADEMIC	C GROUP LLC	Document	Page 31 of 34 Case nu	mber (if known) 16-12188	
L	Other businesses in which List any business for which include this information even include this information even information even informat	n the debtor was an	owner, partner, member, or	otherwise a person in	control within 6 years before	re filing this case.
	None					
В	Business name address		Describe the nature of the		mployer Identification null not include Social Security nu	
				Da	ates business existed	
	Books, records, and fina 26a. List all accountants an ■ None		o maintained the debtor's b	ooks and records withir	2 years before filing this c	ase.
	Name and address					Date of service From-To
2	26b. List all firms or individ within 2 years before		ited, compiled, or reviewed	debtor's books of accou	unt and records or prepared	d a financial statement
	■ None					
2	26c. List all firms or individ	luals who were in po	ossession of the debtor's bo	oks of account and rec	ords when this case is filed	l.
	None					
	Name and address			ny books of account and vailable, explain why	records are	
2	26d. List all financial institu statement within 2 year		d other parties, including me case.	ercantile and trade ager	ncies, to whom the debtor is	ssued a financial
	None					
	Name and address					
	nventories Have any inventories of the	e debtor's property	been taken within 2 years b	efore filing this case?		
	■ No□ Yes. Give the details	s about the two mos	st recent inventories.			
	Name of the pers	son who supervise	ed the taking of the	Date of inventory	The dollar amount an or other basis) of each	d basis (cost, market, h inventory
	inventory	, directors, manag	ing members, general par		or other basis) of each	h inventory
29. V	inventory List the debtor's officers n control of the debtor a	directors, manag that the time of the fi filing of this case,	ing members, general par	tners, members in co	or other basis) of each	th inventory
29. V	inventory List the debtor's officers n control of the debtor a	directors, manag that the time of the fi filing of this case,	ing members, general par ling of this case. did the debtor have office	tners, members in co	or other basis) of each	th inventory
29. V c	inventory List the debtor's officers in control of the debtor and the debtor and the debtor in the debtor in the debtor, or so the debtor in the debtor	or withdrawals cr	ing members, general par ling of this case. did the debtor have office ontrol of the debtor who n	etners, members in con ers, directors, managir o longer hold these po	or other basis) of each	ch inventory colders, or other people colders, members in

Case 16-12188-BFK Doc 19 Filed 08/01/16 Entered 08/01/16 19:20:31 Desc Main Page 32 of 34 Document MGM ACADEMIC GROUP LLC Debtor ase number (if known) 16-12188 Name and address of recipient Amount of money or description and value of **Dates** Reason for property providing the value 31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes? ☐ Yes. Identify below. Name of the parent corporation Employer Identification number of the parent corporation 32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund? Yes. Identify below. Name of the parent corporation Employer Identification number of the parent corporation Part 14: Signature and Declaration WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571. I have examined the information in this Statement of Financial Affairs and any attachments and have a reasonable belief that the information is true I declare under penalty of perjury that the foregoing is true and correct. Executed on August 1, 2016 /s/ Brian L. Maynard Brian L. Maynard Printed name Signature of individual signing on behalf of the debtor

Are additional pages to Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy (Official Form 207) attached?

No

Case 16-12188-BFK Doc 19 Filed 08/01/16 Entered 08/01/16 19:20:31 Desc Main Document Page 33 of 34 United States Bankruptcy Court

Eastern District of Virginia

In re	MGM ACADEMIC GROUP LLC		Case No.	16-12188	
		Debtor(s)	Chapter	7	

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DERTOR

1.		to me	e, for	r services rei							d debtor(s) and that connection with th
	For legal services,	I have	e agr	reed to accept					\$	1,500.00	<u>) </u>
	Prior to the filing of	of this	state	ement I have	received				\$	1,500.00	_
	Balance Due								\$	0.00	<u>) </u>
2.	The source of the co	ompen	satic	on paid to me	was:						
	Debtor		Ot	ther (specify)							
3.	The source of comp	ensati	on to	o be paid to n	ne is:						
	Debtor		Ot	ther (specify)							
4.	■ I have not agree	ed to sl	hare	the above-di	sclosed compe	nsation with	any other pe	erson unless	they are m	embers and associ	iates of my law firm
	☐ I have agreed to copy of the agree										of my law firm. A
5.	reaffirma	debtor' filing filing of the o s as ne ions v ation a	's fin of andebto eded with agre	nancial situation, so at the meed: a secured creements an	on, and renderichedules, statesting of creditors	ing advice to ment of affa is and confir educe to m is as need	o the debtor i irs and plan v mation hearin arket value ed; prepara	in determining which may be ng, and any e; exemption	ng whether be required adjourned on planni	to file a petition i	n bankruptcy; and filing of
6.		ntatio	n of		s in any disc					nces, relief froi	m stay actions or

Case 16-12188-BFK Doc 19 Filed 08/01/16 Entered 08/01/16 19:20:31 Desc Main Document Page 34 of 34 CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Suite C

Fairfax, VA 22031

703-391-1161 Fax: 703-391-1163

August 1, 2016	/s/ Joseph M. Langone
Date	Joseph M. Langone 43543
	Signature of Attorney
	Langone & Fasullo, PLLC
	Name of Law Firm
	9516 Lee Highway

For use in Chapter 13 Cases where Fees Requested Not in Excess of \$5,050 (For all Cases Filed on or after 1/01/2015)

NOTICE TO DEBTOR(S), STANDING CHAPTER 13 TRUSTEE AND UNITED STATES TRUSTEE PURSUANT TO LOCAL BANKRUPTCY RULE 2016-1(C) AND CLERK'S CM/ECF POLICY 9

Notice is hereby given that pursuant to Local Bankruptcy Rule 2016-1(C), you must file an objection with the court to the fees requested in this disclosure of compensation opposing said fees in their entirety, or in a specific amount, no later than the last day for filing objections to confirmation of the chapter 13 plan.

	PROOF OF SERVICE
· ·	date the foregoing Notice was served upon the debtor(s), the standing Chapter 13 trustee. 16-1(C) and the Clerk's CM/ECF Policy 9, either electronically or in paper form (first class Signature of Attorney